

Employment

University of South Carolina, Darla Moore School of Business
Assistant Professor of Finance, 2017 to present

Education

Ph.D. in Finance, University of Miami, 2017
M.A. in Statistics, Columbia University, 2012
B.A. in Economics, Shanghai Jiao Tong University, 2010

Research Interests

Household Finance, Behavioral & Experimental Finance, Political Economy

Publications

1. Intrahousehold Disagreement about Macroeconomic Expectations
Journal of Finance, forthcoming
2. Emotional Support and Financial Distress
Review of Corporate Finance Studies, forthcoming
3. Industry Clusters and the Geography of Portfolio Choice
(with Jawad Addoum, Stefanos Delikouras, and George Korniotis)
Journal of Financial and Quantitative Analysis, 2024, 59: 1031-1063
4. Left Behind: Partisan Identity, Stock Market Participation, and Wealth Inequality
Journal of Banking & Finance, 2024, 164: 107201
5. Who Wears the Pants? Gender Identity Norms and Intrahousehold Financial Decision-Making
Journal of Finance, 2021, 76: 1389-1425
6. Underreaction to Political Information and Price Momentum
(with Jawad Addoum, Stefanos Delikouras, and Alok Kumar)
Financial Management, 2019, 48: 773-804
7. Cross-Country Differences in Household Stock Market Participation: The Role of Gender Norms
AEA Papers and Proceedings, 2018, 108: 159-162

Working Papers

1. Religion and Financial Hardship
(with William Bazley and Carina Cuculiza)

Presentations

2024

Clemson University (Powers Finance)

2023 († by coauthor)

Asian Bureau of Finance and Economic Research (Singapore), China International Risk Forum (Shanghai, *discussant*), University of Washington (Foster Finance), Midwest Finance Association (Chicago)[†]

2022 († by coauthor)

American Economic Association (virtual, *discussant*), Asian Finance Annual Conference (virtual), China International Conference in Finance (virtual), Academic Research Colloquium for Financial Planning and Related Disciplines (Washington, D.C.), Fordham University (Gabelli Finance), Diversity Emerging Scholar Initiative at Financial Management Association (Atlanta)[†]

2021

Cherry Blossom Financial Education Institute (virtual), Asian Meeting of the Econometric Society (virtual), China Meeting of the Econometric Society (virtual), China International Conference in Finance (virtual, *discussant*), International Young Finance Scholars' Conference (virtual)

2020

Academic Research Colloquium for Financial Planning and Related Disciplines (Arlington), Finance Down Under (Melbourne), Financial Intermediation Research Society (Budapest, canceled due to Covid-19), Midwest Finance Association (virtual, *discussant*), Northern Finance Association (virtual, *discussant*), University of Cambridge (Judge Finance), University of Missouri (Trulaske Finance), University of Technology Sydney (Finance)

2019 († by coauthor)

American Finance Association (Atlanta, *discussant*), Boulder Summer Conference on Consumer Financial Decision Making (Boulder), SFS Cavalcade (Pittsburgh), Society for the Study of Economic Inequality (Paris), China International Conference in Finance (Guangzhou, 1 paper, 1 discussion), European Finance Association (Carcavelos), Northern Finance Association (Vancouver), ESSEC Workshop on Nonstandard Investment Choice (Paris), Financial Management Association (New Orleans, Top papers in FM session, 1 discussion), Front Range Finance Seminar (Denver)[†]

2018 († by coauthor)

American Economic Association (Philadelphia), SFS Cavalcade (New Haven, 2 papers), Western Finance Association (Coronado), China International Conference in Finance (Tianjin, 1 paper, 1 discussion), Research in Behavioral Finance Conference (Amsterdam), University of Massachusetts–Boston (Finance), Miami Behavioral Finance Conference (Miami)[†]

2017 († by coauthor)

CEPR European Workshop on Household Finance (Copenhagen), China International Conference in Finance (Hangzhou, *discussant*), European Finance Association (Mannheim, *discussant*), Financial Management Association (Boston, *discussant*), China Europe International Business School, Shanghai Advanced Institute of Finance, Hong Kong University of Science and Technology, University of Hong Kong, Aalto University, BI Norwegian Business School, University of South Carolina, ITAM Finance Conference (Mexico City)[†]

2014–2016 († by coauthor)

2016 European Finance Association (Oslo), 2016 Florida Finance Conference (Orlando), 2016 Miami Behavioral Finance Conference (Miami), 2015 Financial Management Association (Orlando, *discussant*), 2014 Florida Finance Conference (Tampa), 2014 Financial Management Association (Nashville, *discussant*), 2015 American Finance Association (Boston)[†]

Professional Activities

Referee: American Economic Review, Journal of Finance, Review of Financial Studies, Journal of Financial and Quantitative Analysis, Management Science, Review of Finance, Journal of Money, Credit, and Banking, Journal of Banking & Finance, Journal of Corporate Finance, Journal of Empirical Finance, Journal of Risk and Insurance, International Review of Finance, Review of Financial Economics, Financial Review, Financial Planning Review, Asia-Pacific Journal of Financial Studies

Session Chair: American Finance Association (2019), Fixed Income and Financial Institutions (2019–)

Program Committee: Financial Intermediation Research Society (2021, 2022); Financial Management Association (2024); Fixed Income and Financial Institutions (2019–); Midwest Finance Association (2024)

Teaching

University of South Carolina

Investment Analysis and Portfolio Management (Undergraduate, 2018–)

Last updated: June 25, 2024